



## **OVERVIEW**

- Developing novel therapeutics for infectious diseases, medical countermeasures and substance abuse
- Advancing use of Bucillamine for COVID-19 and companion long COVID diagnostic, and nerve agent exposure
- Clinical study with psilocybin for substance use disorder
- Robust patent portfolio (16 patents and patent applications)
- Prioritize development efforts targeting FDA regulatory incentives designations (i.e. Orphan Drug, Fast Track, Breakthrough Therapy and Rare Pediatric Disease)

### **PRODUCT PIPELINE**

Product	Indication	Stage of Development	Regulatory Status
Bucillamine (Oral Tablet)	Infectious Diseases COVID-19	Completed Phase 3	Determining next steps and international opps
Bucillamine (Oral Tablet)	Infectious Diseases Long COVID	Phase 2	IND filing for clinical study
Bucillamine	Medical Countermeasures Nerve Agent	Pre-clinical	Defence R&D Canada – Research funded by Suffield Research Centre, Canadian Department of National Defence
Oral Psilocybin (Oral Capsule)	Substance Use Disorder Methamphetamine	Phase 1/2	After study completion, to prepare for FDA end-of- Phase 2 meeting

### STRATEGIC PARTNERS



## **EXPECTED MILESTONES**

- Q1-25: Results of Bucillamine for nerve agent exposure at DRDC
- Q1-25: FDA submission of Phase 2 study for Bucillamine to treat Long COVID
- Q2-25: FDA approval of Phase 2 study for Bucillamine to treat Long COVID
- Q2-25: Interim results for Phase 1/2 study for Psilocybin in Methamphetamine Disorder at University of Wisconsin
- Q2-25: Complete reformulation of Bucillamine IV for future studies in infectious diseases and rare disorders

# **TEAM**

#### Management

Michael Frank, Chairman & CEO Carmelo Marrelli, CFO Derrick Welch, Advisor

#### Scientific and Clinical

Dr. Kelly McKee, Dr. Arshi Kizilbash, M.D., Dr. Osnesmo Mpanju, Regulatory Affairs

#### **Directors**

Michael Frank, William Jackson, Joshua Herman, Christian Scovenna and Andrew Lindzon

## **CONTACT INFOMATION**

Revive Therapeutics Ltd. 82 Richmond Street East Toronto, ON M5C 1P1

Tel: 1-888-901-0036 E-mail: <u>info@revivethera.com</u> Website: <u>revivethera.com</u>

## **STOCK INFORMATION**

Ticker:	CSE: RVV, OTCQB: RVVTF,	
ricker:	FRANKFURT: 31R	
Share Price:	\$0.01 (Feb 21, 2025)	
52-week High / Low:	CAD \$0.035 / \$0.005	
	418,564,269 common shares	
Shares Outstanding:	35,320,334 stock options	
	63,317,263 warrants (\$0.05 - \$0.20)	
Market Cap:	CAD ~ 4,100,000	